

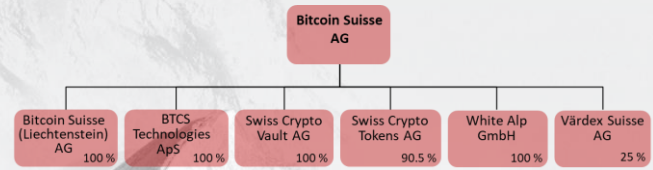


Company Profile

Founded in 2013, Bitcoin Suisse (BTCS) is Switzerland's oldest and largest regulated, professional provider of crypto-financial services. BTCS played a crucial role in the development of the Crypto Valley and the overall Swiss blockchain eco-system.

As of 2019, BTCS continues to grow, develop and deliver cutting-edge crypto-financial services, products and solutions.

Bitcoin Suisse Group Structure

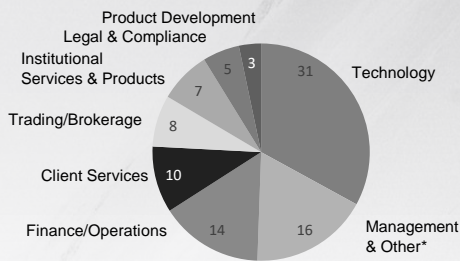


"I have worked closely with Bitcoin Suisse for more than 4 years, in my roles as Co-Founder of Ethereum and later as Founder and CEO of ConsenSys. Bitcoin Suisse is not just one of the most reliable crypto-financial service providers in the space, but they are always a pleasure to work with, providing friendly and thoughtful customer service. They are rock solid. There is no better choice in the region, and possibly globally."

Joseph Lubin, Ethereum Co-Founder, ConsenSys Founder & CEO

A Strong Team of Executives and Experts

Total of 94 Employees (June 2019)

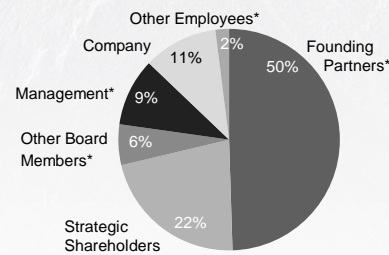


CEO
Dr. Arthur Vayloyan

Chairman / Co-CEO
Niklas Nikolajsen

* Including Staff from Subsidiaries such as Swiss Crypto Vault, Swiss Crypto Tokens

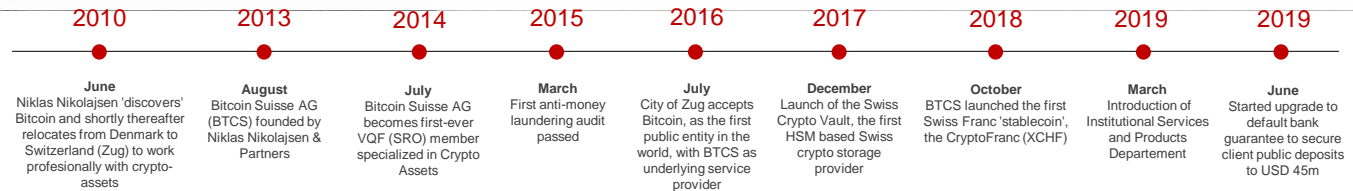
Shareholder Structure



Bitcoin Suisse is a privately owned company, founded by Niklas Nikolajsen and Partners in 2013. BTCS has a strong shareholder base with a long-term business focus.

* Total Employee Shares 64%

Innovation Track Record



Selected Unique Selling Propositions

Liquidity

Trade and settle high volume trades - also in the tens of millions - daily. Excellent long-lasting and stable relationships to banks.

Flexibility

Trade with a fixed quote or limit orders and dedicated account managers. Trade facilities available 24/7. Direct API integration available for high volume clients.

Accessibility

Long-term relationships with established exchanges, such as Kraken, Bitstamp, Bitfinex, Poloniex, Binance, Bittrex and many others.

Expertise

One of the world's most experienced teams of crypto-financial experts; Six year track record of successful growth with offices in Switzerland, Denmark and Liechtenstein.

Transparency

Exchanges, prices, time stamps, fx-rate and brokerage commissions are transparently documented. All data and functionalities are available in real time through the 'Bitcoin Suisse Online' platform.

Safety and Security

Bitcoin Suisse employs the highest standards in crypto-asset handling and mitigates the risks and liabilities of working directly in the markets. Client assets are covered by a bank guarantee of CHF 45 Mio.

Key Figures

Financial Figures in CHF	2017 ¹⁾	2018 ¹⁾
Net Revenue	41.8m	43.7m
Operating Expenses	4.3m	13.4m
Net Income	31.5m	25.3m
Cost/Income Ratio	10%	31%

Other Key Figures	2017	2018	Q3 2019 Outlook
Total Equity	32.1m	50.1m	> 58m ²⁾
Number of Employees	31	73	95
Number of Clients			> 10'000

¹⁾ Financials audited by Grant Thornton

²⁾ 2019 Estimation only

Milestones

- Expanded Board of Directors with executives who provide deep technical and legal/regulatory know-how
- Appointed new CEO
- Built very experienced management team
- Nominated new department heads in Trading, Institutional Services and Products, Finance and Operations, Risk Management and Legal and Compliance with senior Executives with a strong track record
- Forged a strong IT/Technology Team with now over 30 accomplished and very skillful solution architects, system engineers, cybersecurity specialists and developers including assignment of new head of our Copenhagen office
- Strong relationships and seamless global access to crypto-engineers since the emergence of the crypto-space
- Successful business model with strong capital generation based uniquely on retained earnings
- Creation of two new subsidiaries, Swiss Crypto Vault and Swiss Crypto Tokens
- Opened new subsidiary in Vaduz, Liechtenstein
- New purpose built office location for Bitcoin Suisse head-quarter in Zug
- Launch of the first Swiss Franc stablecoin "CryptoFranc" (XCHF)
- Continuous development of proven platform "Bitcoin Suisse – Online" with 24/7 access
- Launch of new product offerings such as collateralized credit, leveraged trading, staking and baking
- Default bank guarantee to secure public deposits
- As of spring 2019, 24/7 personal service with access to our experienced client service and trade desk

Selected Products and Service Offering

Trading / Brokerage / Prime Brokerage

- 24/7 trading access to the major markets of crypto-assets
- Proven online platform for trading and reporting
- API access available for institutional clients
- Advanced algo-execution software
- Handling counterparty risk from unregulated exchanges
- High liquidity / availability of credit lines
- Handling of OTC transactions
- Quoting services and Payment Gateway offering and shorting

Storage

- Hyper-secure cold storage
- Multi-signing process with user-friendly access
- Security setup independently reviewed by PriceWaterhouseCoopers

Crypto-Financial Solutions

- Facilitation of token and coin offerings
- Tokenization consulting
- KYC / AML and blockchain analysis
- Crypto auditing
- Escrow services

Collateralized Lending

- Collateralized fiat loans against crypto-assets and vice-versa
- Collateralized crypto loans against fiat
- Cash flow and liquidity optimization
- In-house collateral- and market monitoring

Other Services

- Staking / Baking (Tezos) services for clients
- Issuing of crypto certificates / high quality paper wallets
- Issuing of Swiss Franc stablecoin (XCHF)

Pioneering Institutional Services & Products

Selected Clients & Partner Overview



Audited by



Contact

Bitcoin Suisse AG
Grafenauweg 12
6300 Zug
Switzerland

Calls from Switzerland:
0800 800 008 (toll-free)

Calls from abroad:
+41 41 660 00 00

Email
info@bitcoinsuisse.com

Web
www.bitcoinsuisse.com

Social Media
Facebook.com/BitcoinSuisse
Twitter.com/bitcoinsuisseag
linkedin.com/company/bitcoin-suisse-ag



Disclaimer

The information provided in this paper pertaining to Bitcoin Suisse AG ("Bitcoin Suisse", "BTCS" or the "Company"), its daughter companies, its financial – and other key figures, business assets, strategy and operations is for general informational purposes only and should not be considered exhaustive and does not imply any elements of a contractual relationship nor any offering. Its sole purpose is to provide relevant and reasonable information. While the information in this presentation is believed to be accurate and reliable, Bitcoin Suisse and its agents, advisors, directors, officers, employees and shareholders make no representation or warranties, expressed or implied, as to the accuracy of such information and Bitcoin Suisse expressly disclaims any and all liability that may be based on such information or errors or omissions thereof. Bitcoin Suisse reserves the right to amend or replace the information contained herein, in part or entirely, at any time, and undertakes no obligation to provide the recipient with access to the amended information or to notify the recipient hereof. The information provided is not intended for use by or distribution to any individual or legal entity in any jurisdiction or country where such distribution, publication or use would be contrary to the law or regulatory provisions or in which Bitcoin Suisse does not hold the necessary registration license.